From:	Clarke Miller
To:	Reilly, Catherine (CII); Van de Water, Adam (MYR); Gavin, John (MYR)
Cc:	Jesse Blout; Kate Aufhauser (kaufhauser@warriors.com); David Carlock (david.carlock@machetegroup.com); pj@pjcommunications.com; Theo Ellington (tellington@warriors.com); Gail Hunter (ghunter@warriors.com); Raymond Ridder
Subject:	GSW TMP preso draft for 11/13 CAC
Date:	Wednesday, November 12, 2014 9:54:49 AM
Attachments:	2014.11.13_CAC_TMP_Framework_v3.pptx

Catherine, attached is the latest version of the CAC presentation for Thursday night. I did dry runs of it today with Corinne and the MB Biotech Roundtable group. Both had constructive feedback to improve the presentation, and both generally had the same attitude of, "It looks good on paper, but we'll want to see how it actually performs," which I interpret to be a positive review. Please share your comments when you've had a chance to review as well.

Adam, John, to the extent you have feedback based on today's conversation with the Roundtable group, feel free to shoot them my way.

Thanks,
Clarke

Clarke Miller
Strada Investment Group
101 Mission Street, Suite 420 | San Francisco, CA 94105
Phone: 415.572.7640
Email: cmiller@stradasf.com